

Financial Coaching Services

As a participant in our program, you have access to our team of highly-trained financial coaches who will work with you one-on-one to help you achieve your financial goals. You can also attend workshops that we provide on a variety of financial topics.

Financial coaching is a partnership. Coaches will work with you to create realistic action steps to help you achieve your financial goals. The coach will be a partner to you and will provide resources, information, accountability, and support to assist you in achieving your goals and moving toward financial stability.

Compass coaches can support you in the following areas:



Budgeting & Savings

- Banking basics
- Budgeting tools
- Savings products and strategies
- Avoiding predatory products and services



Credit

- Credit basics
- Credit cards
- Collections and judgments



Debt

- Strategies to pay down debt
- Car ownership
- Student loans



Long-Term Asset Building

- Homeownership
- Saving for college
- Retirement basics

We do not provide investment advice, financial planning, debt consolidation programs, bankruptcy counseling, or legal advice. We can help make a referral in these areas.

Community partnerships: If we can't help you or don't have the answers, we'll help you find the right resources. We continue to establish partnerships with organizations that specialize in providing assistance in areas such as education planning and financing, free tax preparation, car buying, legal services, and small business development.

We believe that all families should have access to high quality, affordable financial coaching and guidance. And we are here to help you define and achieve your financial goals, build assets, and work toward financial security.

Our services are free.